



TRANSFORMERS MAGAZINE'S
INDUSTRY NAVIGATOR

**INVESTMENTS, ARTIFICIAL INTELLIGENCE
AND SUSTAINABILITY**
CONFERENCE 2024

Machine Learning Algorithms in the Transformer Industry Supporting Transformer Monitoring and Condition Assessment



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Transformers Business
Hitachi Energy

Madrid, 12 June 2024





A Few Examples of ML Application in Transformers

1. Transformer Condition Assessment with ML (Cigre Paris, 2018 Paper)
2. Train ML Algorithms with Duval Pentagons
3. Load Forecast Based on dynamic online monitoring data
4. Use ML to detect bushing insulation failure
5. Probabilistic Bayesian Networks
6. The Superminds Project

PS.: All the above ideas are Patent protected





Machine Learning Application 1:

Transformer Condition Assessment with Machine Learning





CIGRE Paper 2018



21, rue d'Artois, F-75008 PARIS
[http : //www.cigre.org](http://www.cigre.org)

PS2 - Best Paper Award

A2-206

CIGRE 2018

Machine Learning Tools in Support of Transformer Diagnostics

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ABB
USA

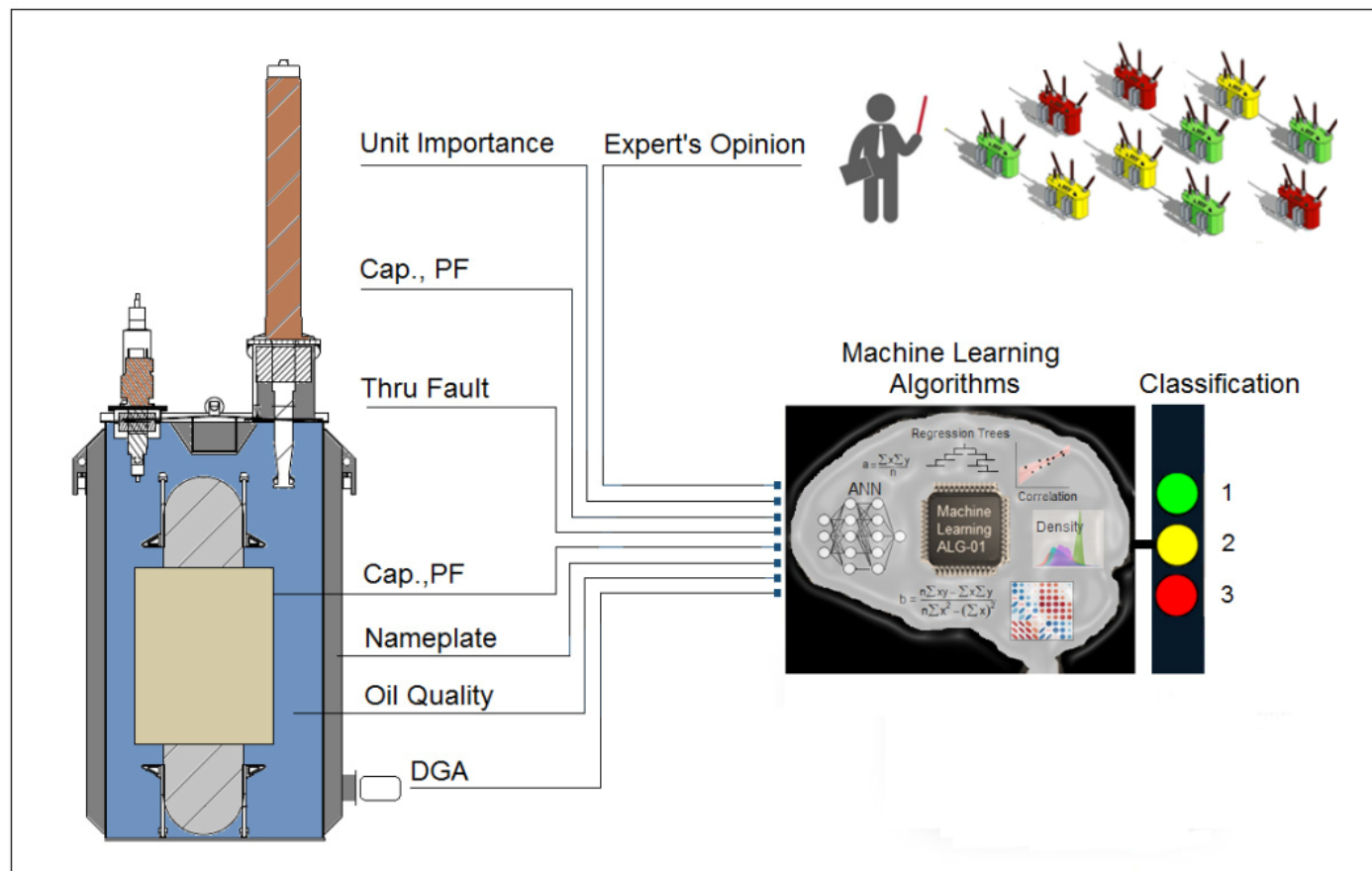
SUMMARY

The paper describes the use of Machine Learning (ML) algorithms as supporting tools for the automatic classification of power transformers operating condition. The successful use of ML tools may find multiple applications in the industry such as providing fast ways of analyzing new data streaming from online sensors, evaluating the importance of individual variables in the context of transformer condition assessment and also the need or adequacy of data imputation in the so widely common problem of missing data. The work consists of training 12 ML algorithms with real data from 1,000 (one thousand) transformers that were individually analyzed by human experts. Each transformer in the database was scored with a 'green', 'yellow' or 'red' card depending on the data, the interpretation of human experts, or even after some calculations carried out by the company's internal algorithms frequently utilized by the experts to identify units with technical operational issues. The ML algorithms, however, did not utilize or were given any of the engineering tools employed by the human experts. The algorithms only employed the raw data in a supervised learning process in which a column named 'Class' was added to the transformer information with the classification red, yellow or green provided by the human expert. The paper describes the main steps towards the training of the ML algorithms and the stunning output produced by those algorithms when requested to analyze 200 unseen cases during training. A very important discussion about the common missing data issue and how to handle it is also provided.



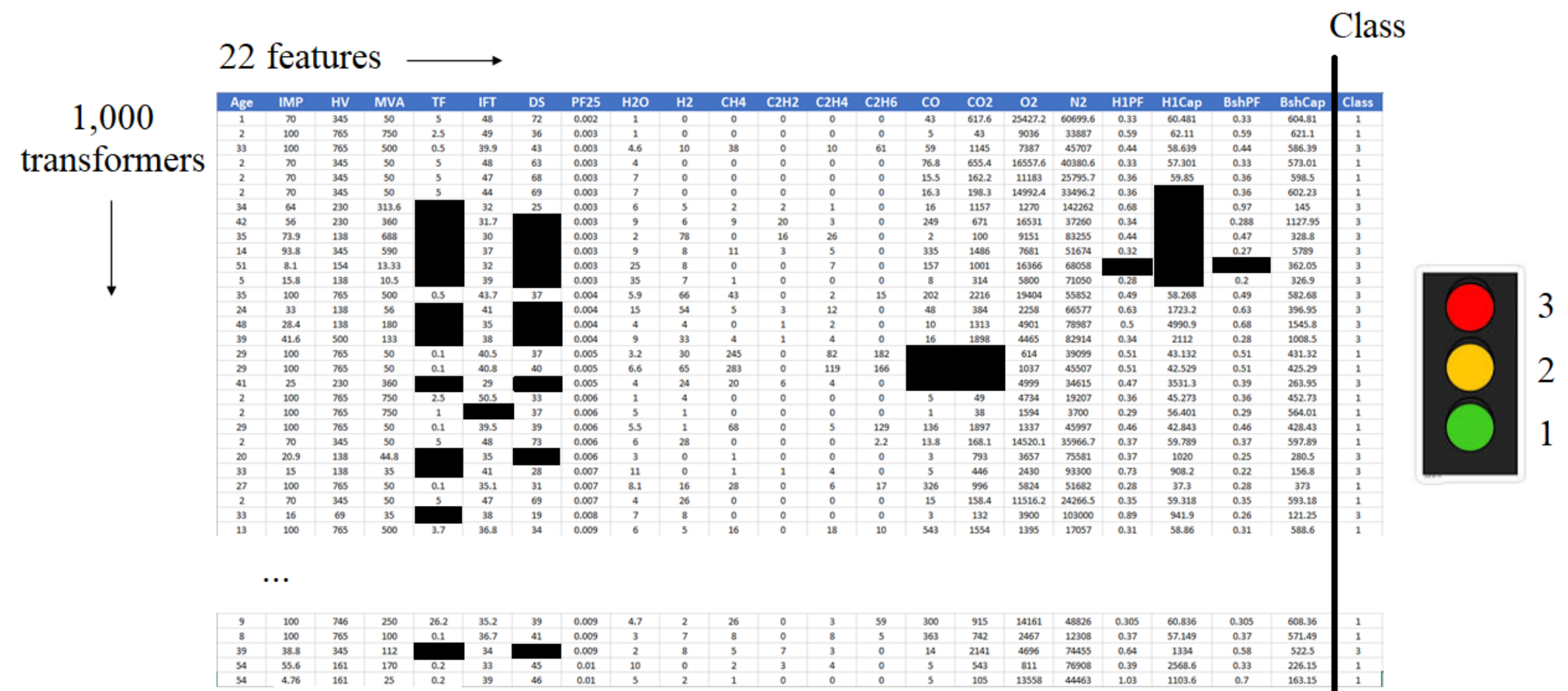


The Basic Idea





The dataset (800 training cases, 200 test cases)





Data Preparation in Machine Learning (70-80% of effort!)

Missing data

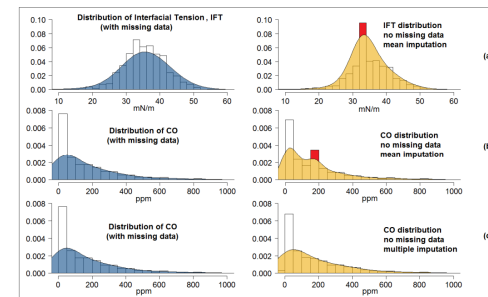
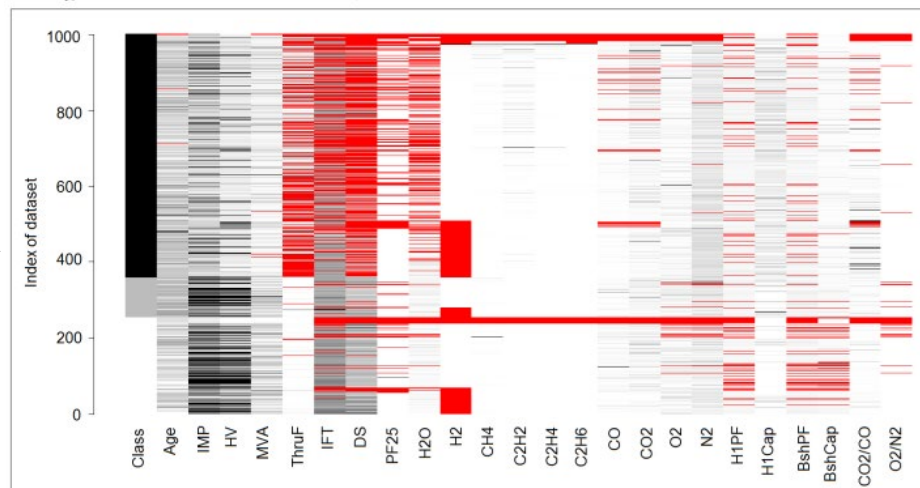
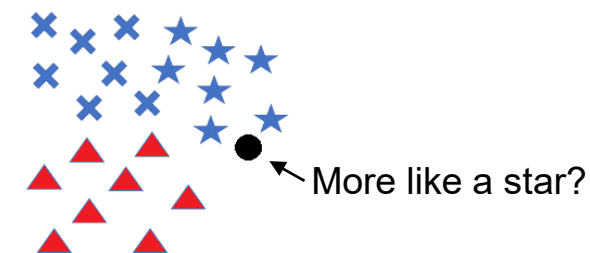


Figure 4 – Illustration of mean imputation (a) and (b) as compared to multiple statistical imputation in (c). Notice the significant effect of mean imputation on the probability density functions of (a) and (b).

Data imputation strategies



Avoid collinearities,
Remove low variance
features, etc..

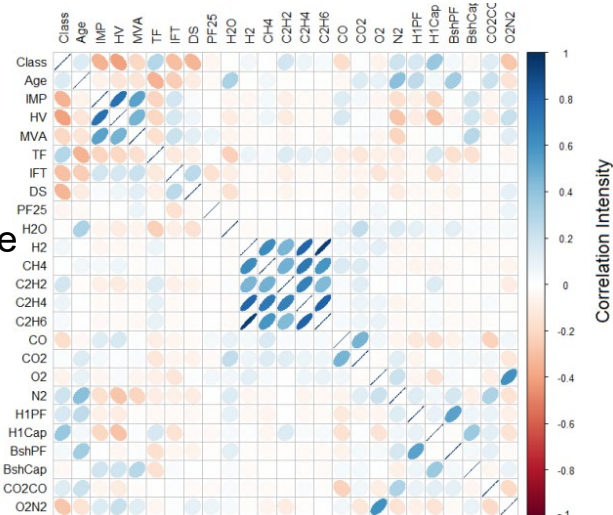


Figure 5 – Correlation matrix of all 24 variables used in the study. Blue ellipses indicate positive correlation; red ellipses show negative correlation. Color intensity is proportional to correlation. Blank squares = no correlation.

How to handle outliers?





Best ML Algorithms (10-fold CV training, with 3 repeats)

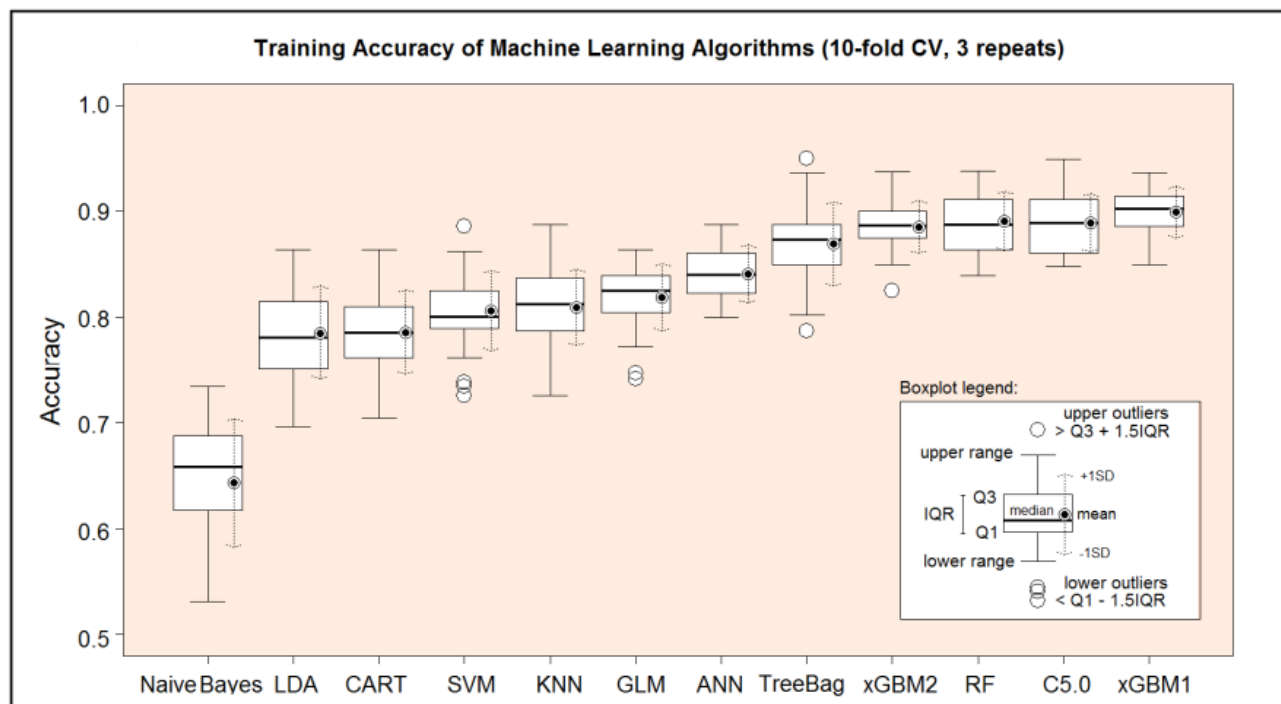


Figure 9 – Comparative accuracy of Machine Learning algorithms after training 12 models with 80% of the available data, by 10-fold cross validation (CV) and 3 repeats. The ML algorithms were Naïve Bayes, Linear Discriminant Analysis (LDA), Classification and Regression Trees (CART), General Linear Model (GLM), Support Vector Machine (SVM), K-Nearest Neighbor (KNN), Artificial Neural Networks (ANN), Tree Bagging, Extreme Gradient Boosting Machine (xGBM1 and xGBM2), Random Forest (RF) and C5.0.



200 New Cases

ML Prediction ↓	Human expert classification →		
	Green	Yellow	Red
Green	61	3	0
Yellow	0	14	0
Red	1	3	118
Totals	62	20	118

$$\text{Algorithm Accuracy} = (61 + 14 + 118) / 200 \approx 97\%$$



Machine Learning Application 2:

Train ML Algorithms with the Combined Duval Pentagons





Combined Duval Pentagons – Energies 2020 Joint Paper with M. Duval



Article

Combined Duval Pentagons: A Simplified Approach

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Abstract: The paper describes a newly proposed combination of the two existing Duval Pentagons method utilized for the identification of mineral oil-insulated transformers. The aim of the combination is to facilitate automatic fault identification through computer programs, and at the same time, apply the full capability of both original Pentagons, now reduced to a single geometry. The thorough classification of a given fault (say, of the electrical or thermal kind), employing individual Pentagons 1 and 2, as originally defined, involves a complex geometrical problem that requires the build-up of a convoluted geometry (a regular Pentagon whose axes represent each of five possible combustible gases) to be constructed using computer language code and programming, followed by the logical localization of the geometrical centroid of an irregular pentagon, formed by the partial contribution of individual combustibles, inside two similar structures (Pentagons 1 and 2) that, nonetheless, have different classification zones and boundaries, as more thoroughly explained and exemplified in the main body of this article. The proposed combined approach results in a lower number of total fault zones (10 in the combined Pentagons against 14 when considering Pentagons 1 and 2 separately, although zones PD, S, D1 and D2 are common to both Pentagons 1 and 2), and therefore eliminates the need to solve for two separate Pentagons.

Energies 2020, 13, 2859

8 of 12

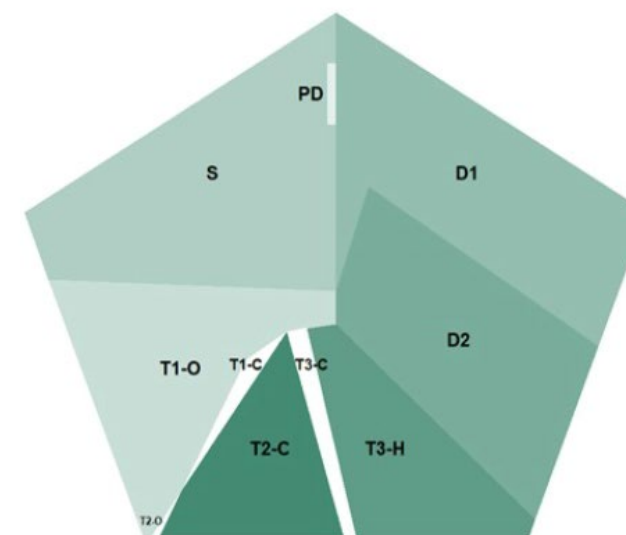


Figure 9. Final geometry of the newly Combined Pentagons. The 10 zones are PD, S, D1, D2, T1-O, T1-C, T2-O, T2-C, T3-C, T3-H.



Train ML Algorithms with the Combined Pentagons – Artificial Data Generated



Here your Paper ID – 3 or 4 numbers
Study Committee D1
PS1 – Testing, Monitoring and Diagnostics

Session 2022

**Machine Learning Algorithm Trained by the Duval Pentagons
A Simplified Duval Pentagons Approach**

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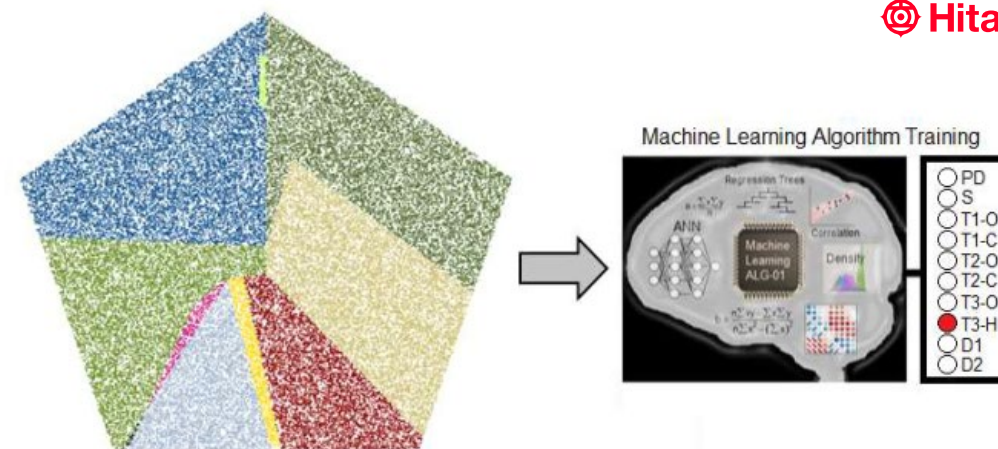
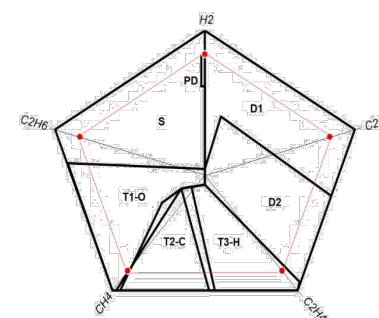


Figure 3 – Illustration of Machine Learning algorithm trained with artificially generated centroids, covering the whole area of the Combined Pentagons shown in Figures 1 and 2b, in all 10 fault regions. The illustration contains 50,000 artificially generated centroids.

SUMMARY

Artificial intelligence (AI) and Machine Learning (ML) algorithms have been successfully used in many applications in support of human-expert activities, notably in situations that require routine work and, sometimes, excessive number of repetitive processes. The application presented in this paper considers the need for continuous condition assessment of transformers based on Dissolved Gas Analysis (DGA) and applying the so-called Duval Pentagons criteria. The approach taken in the present work utilizes the so-called Combined Pentagons 1 and 2 to train a Machine Learning Algorithm to simultaneously classify any combination of the five combustible gases used in the Duval Pentagons method, without the need for the actual Pentagons, after the ML algorithm is properly trained. To achieve a high accuracy in DGA classification, and to cover a significant area of the combined pentagons during the training of the ML algorithm, a very large number of artificially generated centroids inside the pentagons was utilized.



The Catch

Artificially generated points inside the Pentagon may not correspond to actual transformer data BUT actual data will necessarily fall within the limits of the Pentagon → covering the whole Pentagon with artificially generated points will necessary represent all possible cases of real transformers!!!!



Machine Learning Application 3:

Short term load forecast – Optimizing Loadability





Short-time Load Forecast

Short term load forecast with Machine Learning

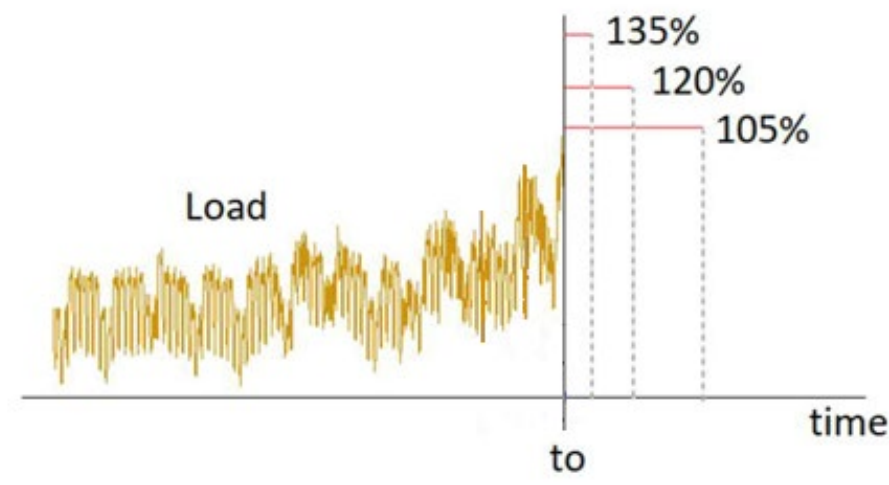
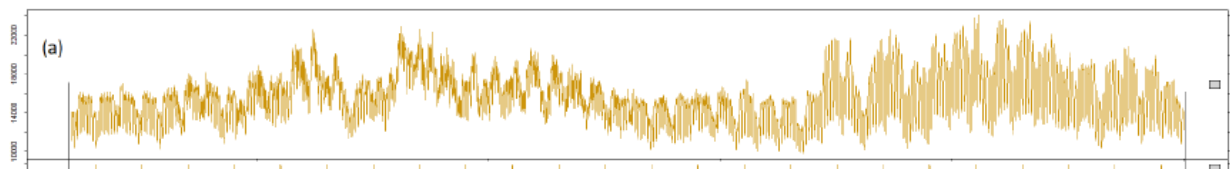
Hitachi ABB Power Grids
Transformer Technology Center

By Luiz Cheim, PhD

2019

1. Introduction

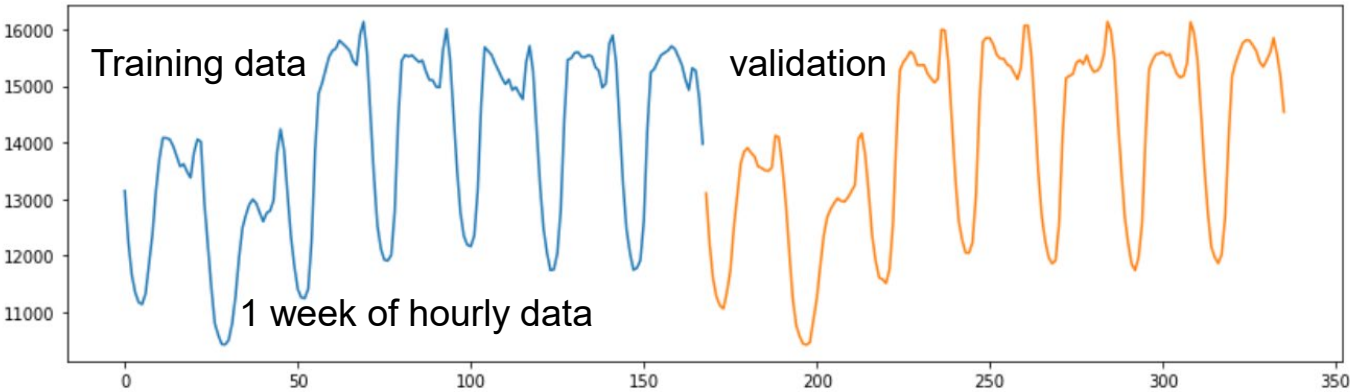
Load forecast is a field of investigation on its own, having many applications in the electricity market, and it has been the subject of a large number of studies and applied statistical tools, such as for example ARIMA (auto-regressive integrated moving average) and others, both for long term as well as short term forecast. In the process of searching for the ideal tool, it is a common practice to break the time series that represents the historical load into a number of components, such as the trend component, the seasonal and the random variation as illustrated in Figure 1 below. This allows researchers to find adequate models to each component and search for the ideal aggregation of all components for the final forecast. In trying to minimize the prediction error researchers look into the addition of other correlated parameters, such as for example daily average temperature, seasonal festivals and sport events, etc. This carries additional complication to the already complex problem, considering that the identification of such events in the training and validation datasets requires highly specialized tools that can achieve such data tagging in generic applications (for example, when testing the algorithm in two completely different states of a given country or in different countries with their specific cultures and holidays).





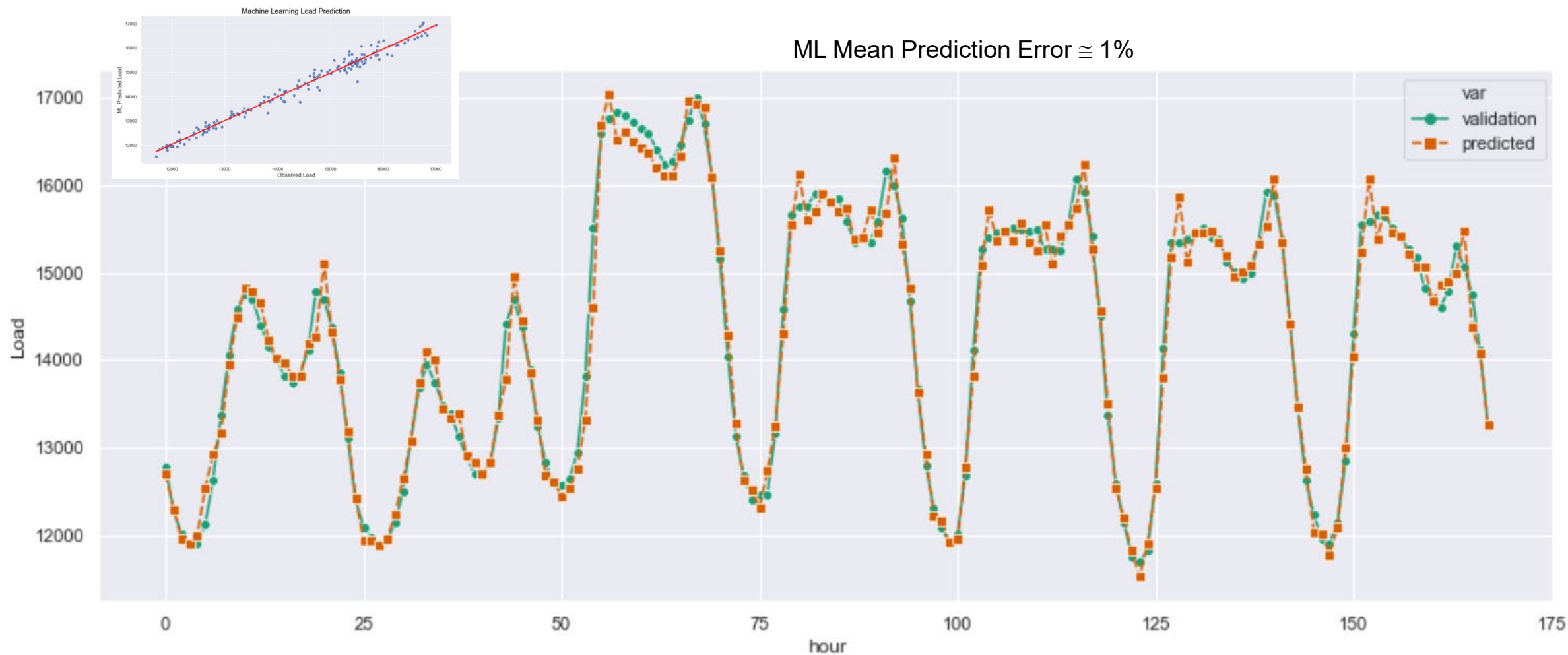
Short-time Load Forecast

HITACHI
Inspire the Next





Short-time Load Forecast (no retraining)





Predicting 2h, 4h and 8h ahead

7. Prediction of 2h Ahead

For the prediction of 2h ahead by the ML a dataset training equivalent to 1 year of hourly load was utilized. Figure 23 below shows the still impressive result of prediction for 1 week ahead, after the 1-year training set, where every hour inside the validation week was predicted 2h earlier by the ML algorithm.

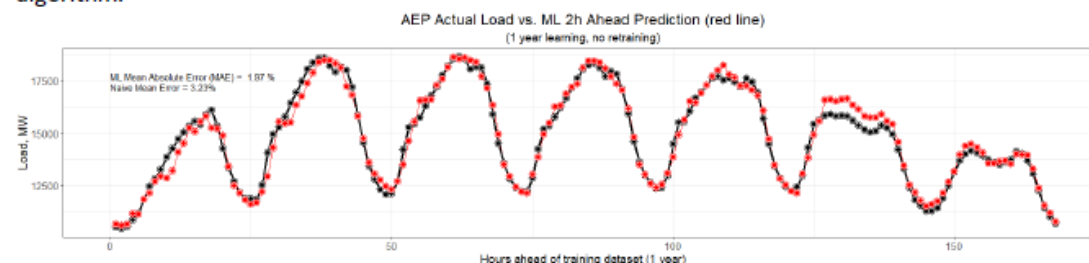


Figure 23 – Comparison between actual load (black dots) and the Machine Learning prediction, 2h ahead, for a whole week (168h) ahead of the 1-year training dataset. Average error still below 2%.

8. Prediction of 4h Ahead

For the prediction of 4h ahead by the ML a dataset training equivalent to 1 year of hourly load was utilized. Figure 24 below shows the result of prediction for 1 week ahead, after the 1-year training set, where every hour inside the validation week was predicted 4h earlier by the ML algorithm.

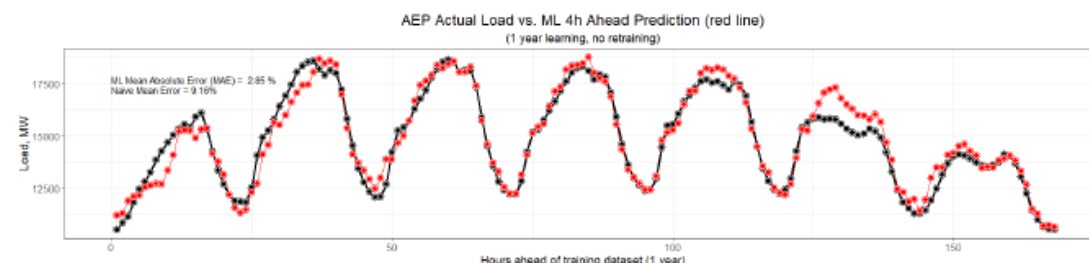


Figure 24 - Comparison between actual load (black dots) and the Machine Learning prediction, 4h ahead, for a whole week (168h) ahead of the 1-year training dataset. Average prediction error still below 3%. Naïve predictor average prediction error near 10%.

10. Prediction of 8h Ahead

For the prediction of 6h ahead by the ML a dataset training equivalent to 1 year of hourly load was utilized. Figure 26 below shows the result of prediction for 1 week ahead, after the 1-year training set, where every hour inside the validation week was predicted 8h earlier by the ML algorithm.

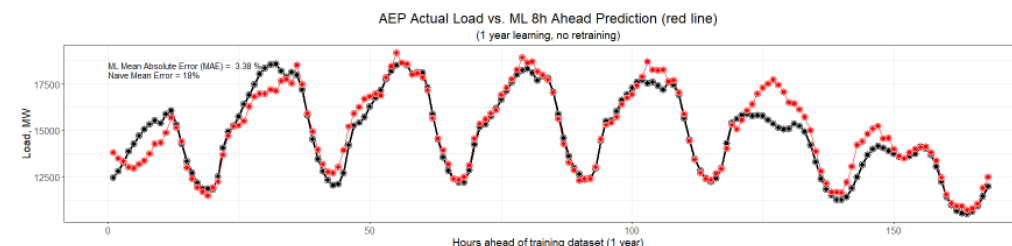


Figure 25 - Comparison between actual load (black dots) and the Machine Learning prediction, 6h ahead, for a whole week (168h) ahead of the 1-year training dataset. Average prediction error still just above 3%. Naïve predictor average prediction error 18%.



Machine Learning Application 4:

Dynamically detect insulation failure (cap./pf)
using ML forecasting capability





Detect Bushing Capacitance and Power Factor failure with ML

Machine Learning Forecasting Tool in the Detection of Insulation Degradation (Insulation Capacitance and Power Factor)

Hitachi ABB Power Grids

By Luiz Cheim, Roberto Zannol and Nilanga Abeywickrama

1. Introduction

Any type of electrical insulation can be represented by an electrical equivalent circuit as illustrated in Figure 1 below. A perfect insulation submitted to an applied voltage, a shown, should not allow any loss current (I_R) but only the natural capacitive current (I_C), given the nature of the physical structure. In practice, however, no insulation is ideal and there is always some leakage current, as illustrated in the electrical equivalent circuit. This leakage current tends to be very small but its ratio to the capacitive current or the total current is an important indication of the actual condition or quality of the insulation.

This is illustrated by the vector diagram in Figure 1. The angle δ between the capacitive and total current defines the so-called dissipation factor, $\tan \delta = I_R / I_C$. For small δ (expected in any good insulation material) the complementary angle ϕ defines the so called "power factor" given by $\cos \phi = I_R / I$, which numerically is very close to $\tan \delta$, since $I \cong I_C$, as it can be seen in the vector diagram.

The power factor as sensitive to defects in the metallic plates, voids in the insulation, short-circuited plates and water/particle contamination, as illustrated in Figure 2.

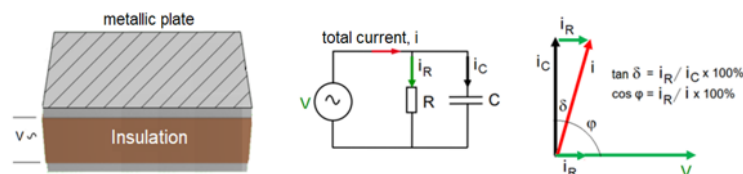


Figure 1 – Illustrative example of a generic insulation, showing the applied voltage (V), the leakage current I_R , the capacitive current, I_C and vector diagram with the relative position of each current vector. An ideal insulation would have $I_R = 0$. For small

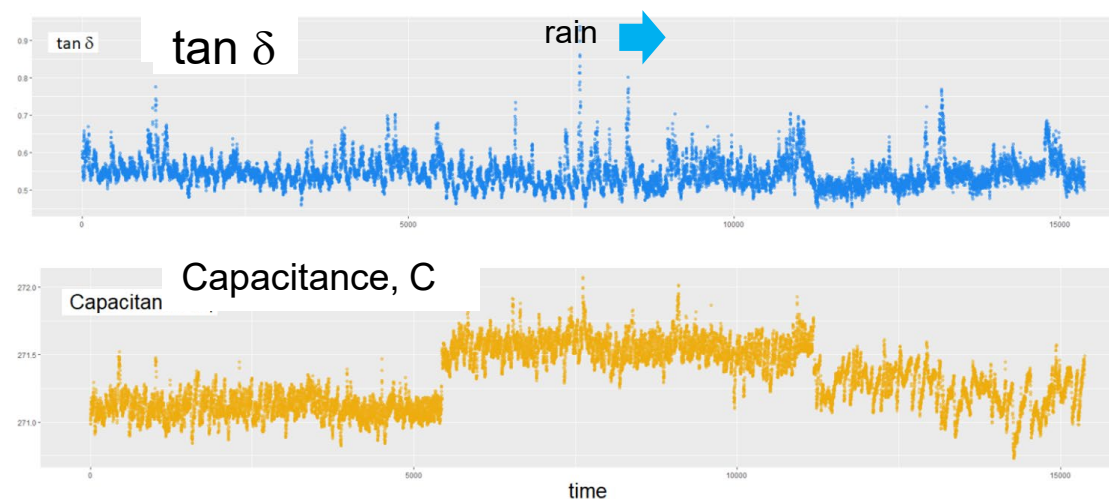
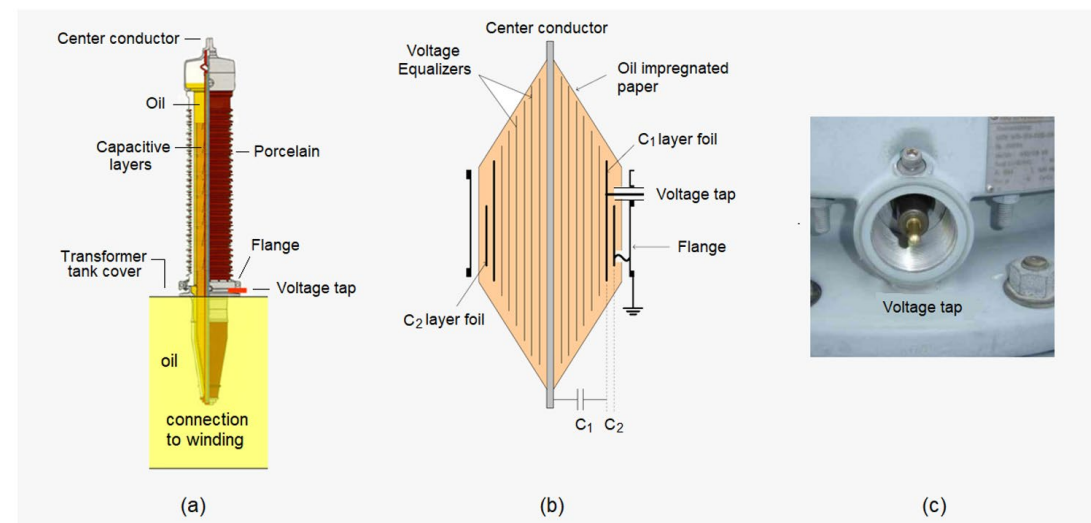


Figure 7 – Bushing $\tan \delta$ and capacitance C_1 used to train the Machine Learning algorithms





Dramatic Deterioration in ML Prediction with Change in Cap.

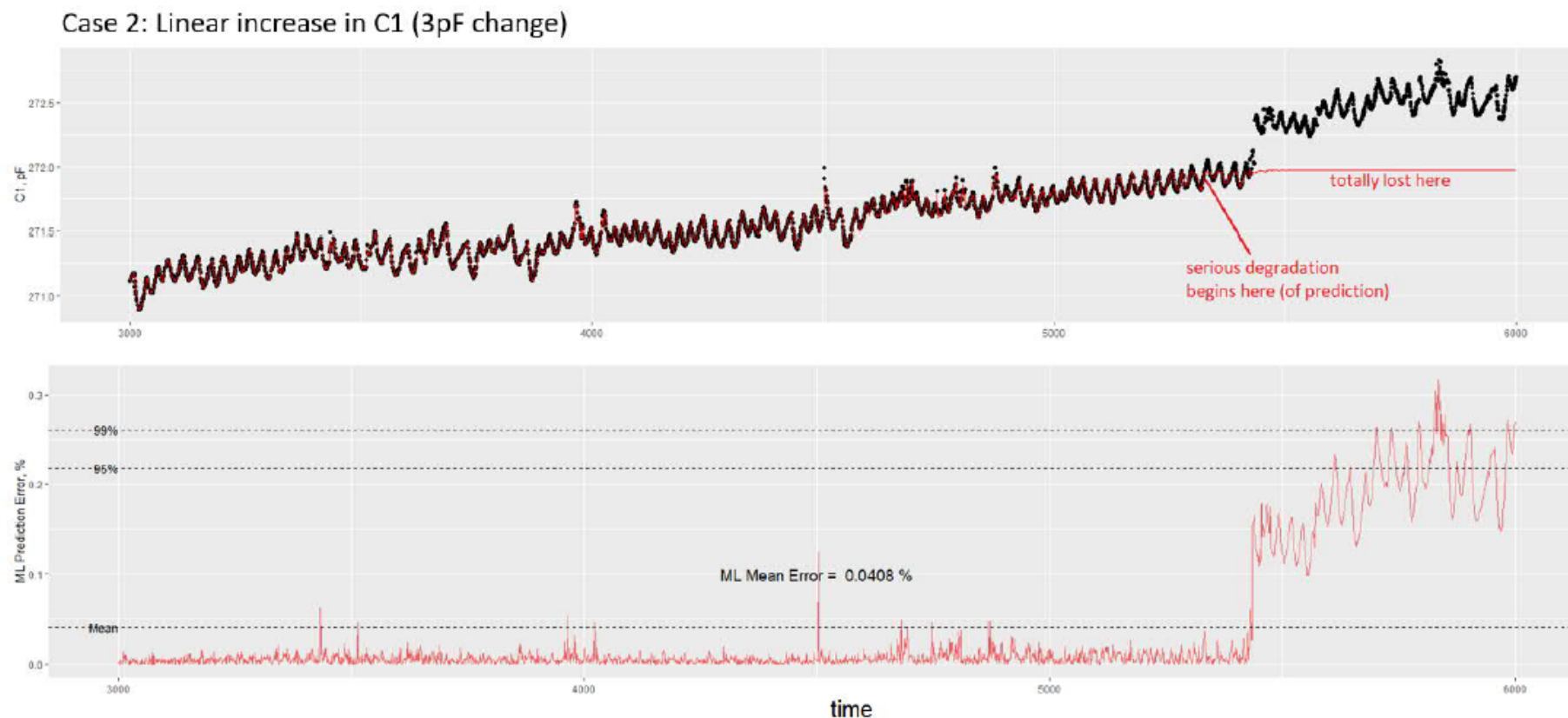


Figure 11– Detection of capacitance deviation by significant variation in the ML forecast error, for a linear change in capacitance C_1 to a total of 3pF. Top figure shows linear increase in capacitance (black dots) as compared to the ML prediction (red line). The bottom chart shows the actual deviation in error of prediction in the ML algorithm, increasing more than 10x when compared to the reference case shown in Figure 8.



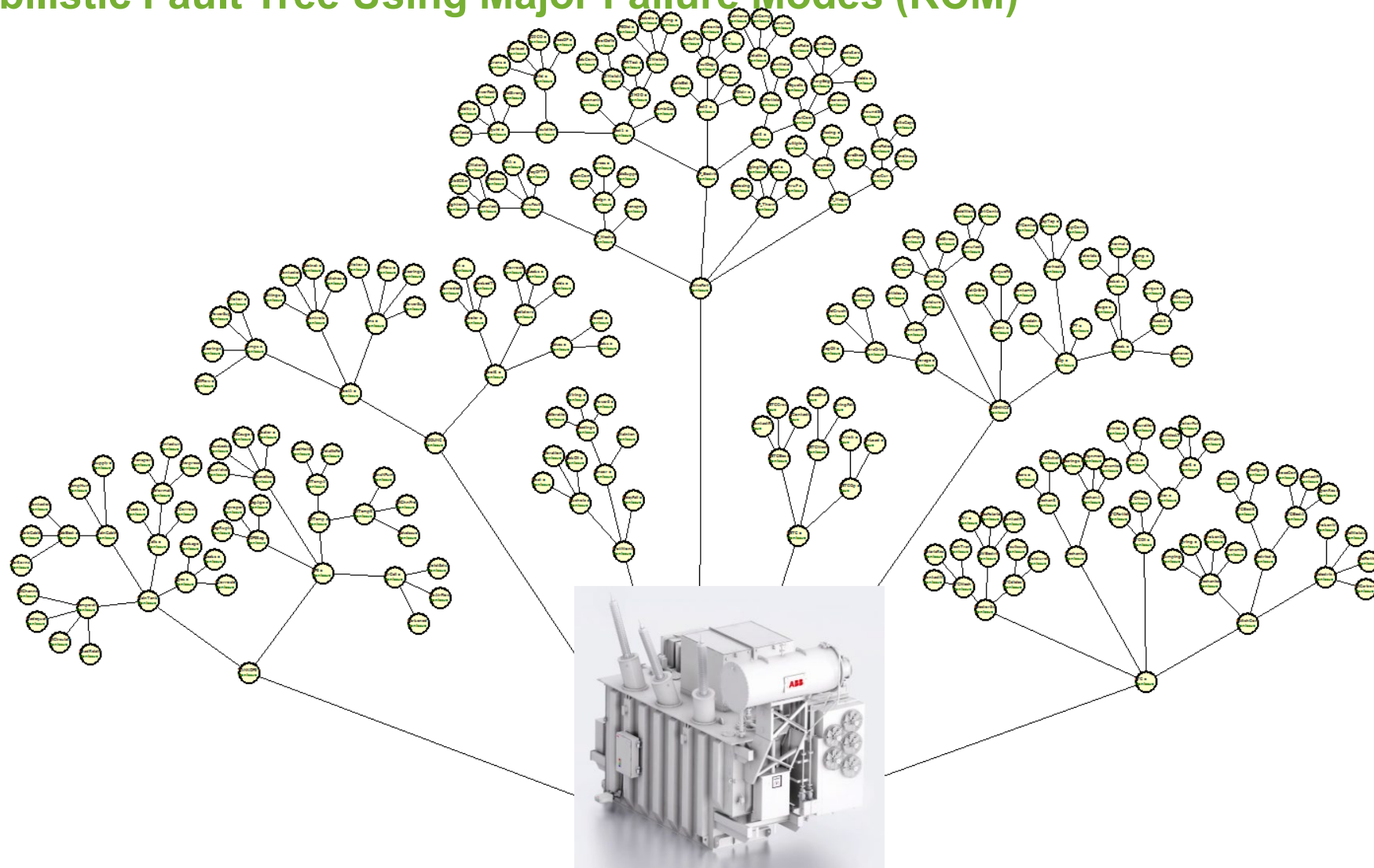
Machine Learning Application 5:

Dynamic transformer condition assessment
using Probabilistic Bayesian Networks (digital twin)





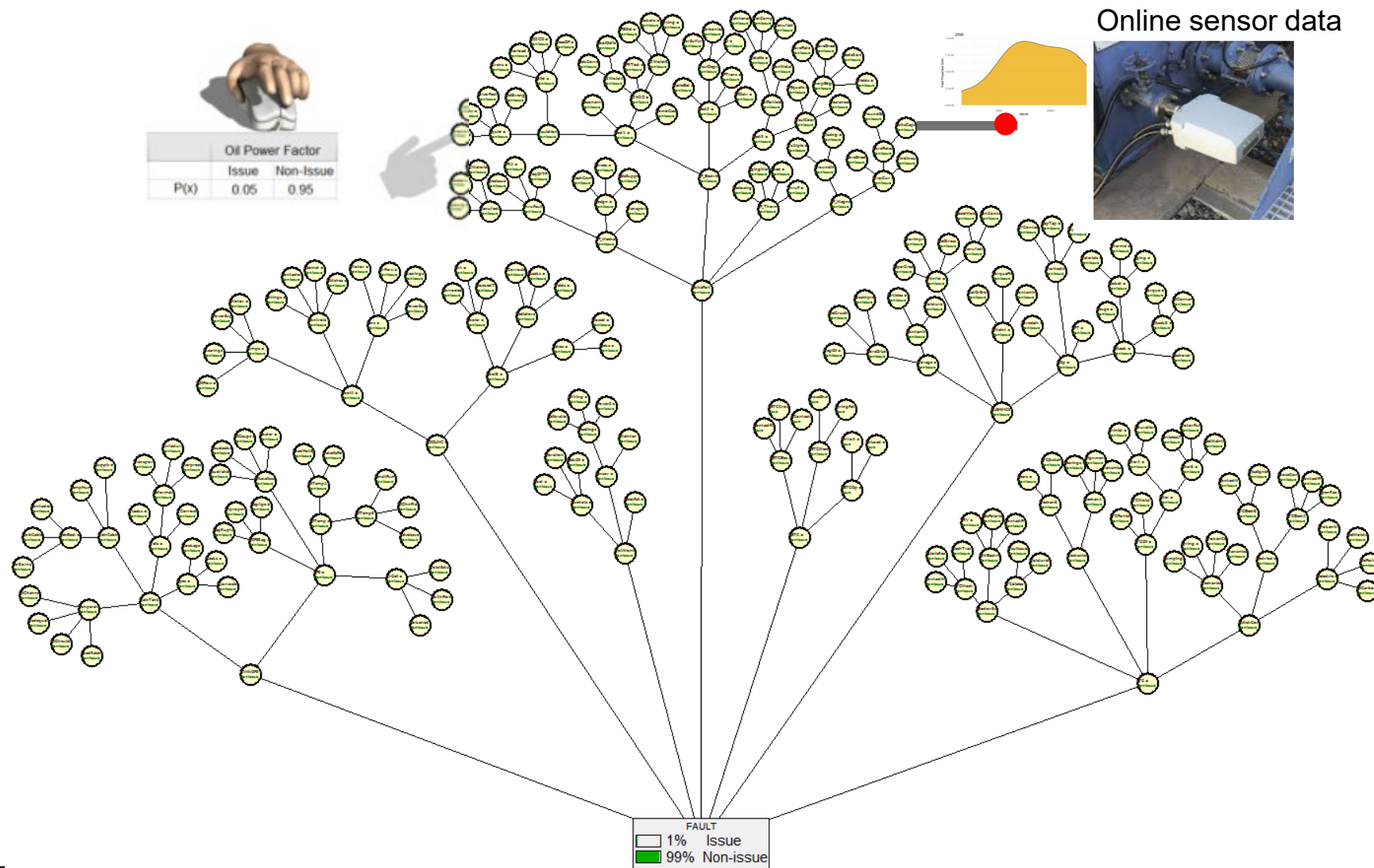
Build a Probabilistic Fault Tree Using Major Failure Modes (RCM)



Typical customer failure rate



Nodes probabilities dynamically updated in many ways

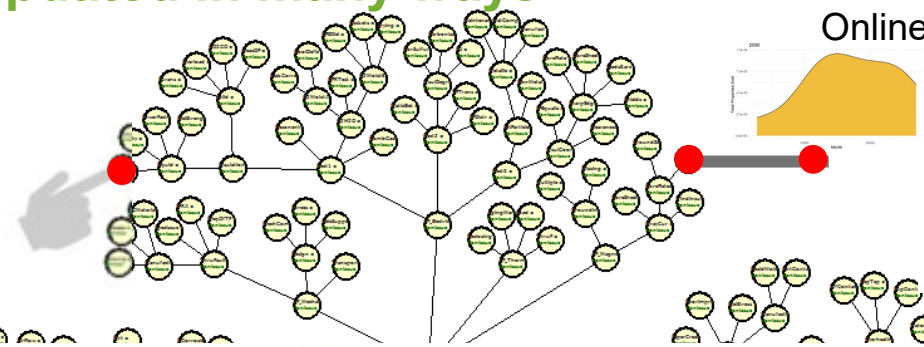




Nodes probabilities updated in many ways



	Oil Power Factor	
	Issue	Non-Issue
P(x)	0.05	0.95



Online sensor data

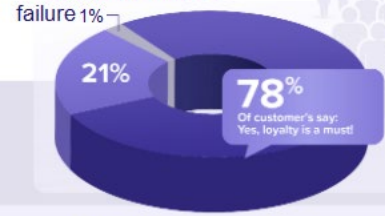


Laboratory data

Customer Stats

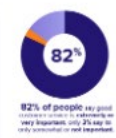
Our mission is to eliminate failures

transformers
in maintenance
failure 1%



Customer service is now on par with price and product in determining where people spend their money and assign their loyalty.

- Yes, it's fundamental to customer loyalty and business (21%)
- Customer service is not as important as price and product (78%)



Quality is everybody's responsibility

82%

82% of people have plugged during business with a company because of their quality of service

While companies have been making an effort to provide better service, your customers don't see it getting any better (yet)

- 82% of customers have stated this multiple times
- 32% of customers have stated this multiple times

Expectations for customer support are on the rise.



DGA



Oil Quality



Bushings

And those higher expectations are not being met.



Cooling



LTC



82% of customers have waiting for a response on their support team

Friendliness and speed are the most important service attributes.



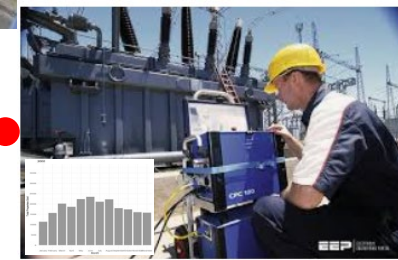
61% of customers want a fast resolution



57% of customers want a favorable outcome



47% of customers want convenience



Electrical tests

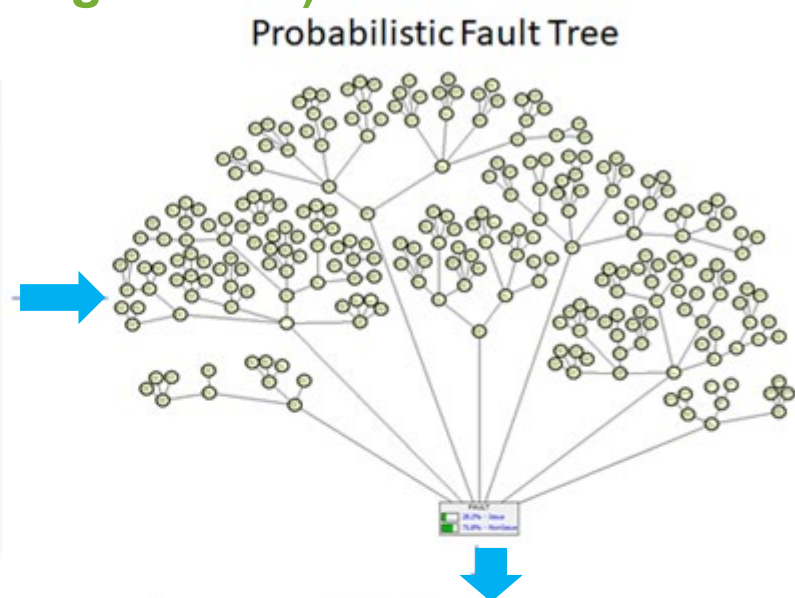
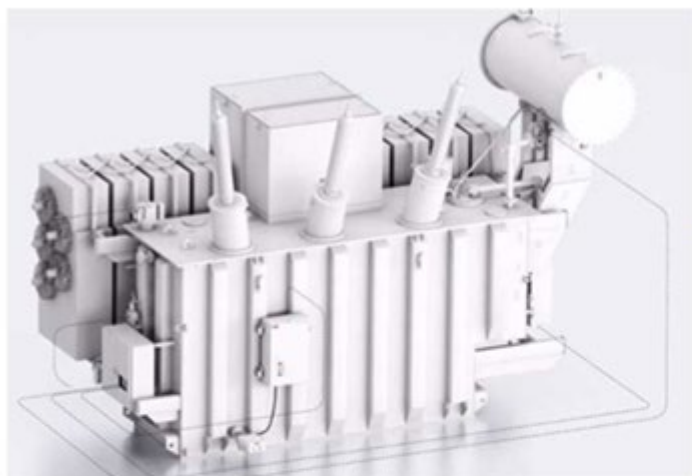
Maintenance data



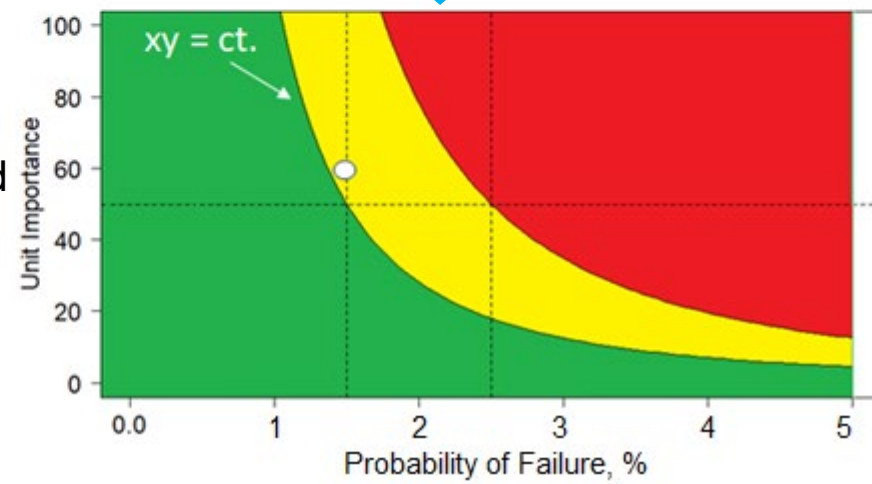
Failure Probability



Integrate Solution into APM (the digital twin)



Customizable boundaries
between green, yellow, red
 $xy = \text{constant}$





The Superminds Project (Patent granted in 2022): 6

Create the Infrastructure to offer Transformer Users an ***AI Powered Engine*** for Statistical Analysis/Condition Assessment of their Assets



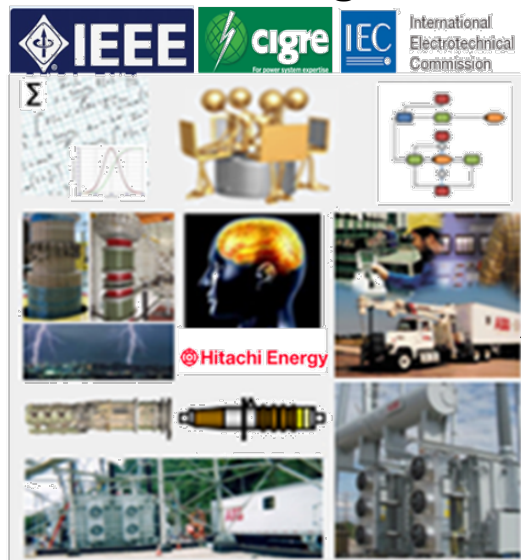


Superminds Idea

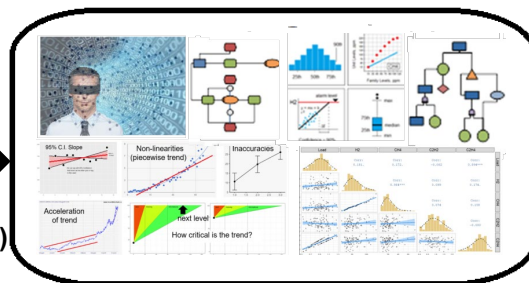
Build a SME guided [knowledge pool](#) and users' [anonymized database](#) from which AI/ML Applications may extract information, learn about statistical patterns of “**similar assets**”, associate user's experience to knowledge and HE experience, build possible scenarios and correlations and provide the end user with recommended actions!

AI Engine Respond to user's queries, providing most likely scenarios, stats, recommendations for action, etc.

SME Knowledge Pool



NLP (LLM)



AI Engine



Thank You!





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